

Terms and Conditions for Beyond M&A Ltd's LENS Data Room Free Use Offer

1. Introduction

These terms and conditions govern the use of the LENS Virtual Data Room ("the Service") offered by Beyond M&A Ltd ("the Company", "we", "us", or "our"), a company registered under the number 10865513, with a registered address at Venture X, Building 7, Chiswick Park, 566 Chiswick High Road, London, W4 5YG.

The initial offer to customers from Sep 1st, 2023 to Dec 31st, 2023. At the point of activation, the target firm will be provided six-months free VDR access.

2. Service Description

The Service offers secure, encrypted storage allowing controlled access for the sell-side, buy-side, and consultants to view designated data. It features an Information Request List (IRL) for questions and answers, alongside deal analytics.

- The data provided by users will be stored securely in UK data centres.
- The offer excludes the LENS Due Diligence and LENS Copilot Tools.
- Should you reside or operate outside the United Kingdom, please contact us for further information.
- Each eligible business is limited to one project, two administrators, and unlimited users.
- Post Project or at the point of VDR close-down an Export to a USB drive post-project is available for a fee of £250 (limited to 250GB).

3. Eligibility and Access

- Not currently be subscribed to any paid LENS plans.
- Be actively raising capital.
- Be affiliated with a Beyond M&A named partner.
- Have raised less than \$10M in total funding.
- Be operational for less than seven years.
- Operate independently (not a subsidiary).
- Employ fewer than 30 people.
- Sign-Up Using a business domain email (no Gmail, Yahoo, etc.)

4. User Obligations

Users must ensure:

- Only business-related information is uploaded.
- We hold no responsibility for the content of the data uploaded.

5. Data Ownership and Privacy

- Users retain full ownership of their data.
- Beyond M&A Ltd does not have access to users' private information.
- No analytics will be run against user data, nor will data be sold or shared with third parties.

6. Termination and Post-Termination

- Users can close their account at any time.

- After Dec 31st, 2023, users can either close their account or opt to continue the Service at £100 per month.
- An option to receive a USB drive with their data is available upon account closure for a fee of £250.

7. Limitation of Liability & Warranties

Beyond M&A Ltd provides the Service "as is". While we strive for excellence, we cannot guarantee that the Service will be uninterrupted or error-free. We will not be liable for any direct, indirect, incidental, special, consequential, or exemplary damages, including but not limited to, damages for loss of profits, goodwill, or data.

8. Support

Support for the Service is available via bot and email. Response times will be within 24 hours of receiving the inquiry.

9. Dispute Resolution

Any disputes arising out of or relating to these terms, the Service, or the Company, that cannot be resolved between the parties, shall be settled through arbitration in London, United Kingdom, in accordance with the Arbitration Act 1996. The decision of the arbitrator will be final and binding.

10. General

By using the Service, users agree to abide by these terms and conditions in full. The Company reserves the right to modify these terms and conditions at any time, and it is the user's responsibility to review them regularly.

11. Payment Information

As part of the sign-up process for the Service, users will be required to provide valid credit or debit card details. No charges will be applied during the free offer period which lasts 6 months from activation.

However, if users decide to continue using the Service post the free offer, the registered card will be automatically charged the stated service fees (£120 per month or as otherwise specified). It is the user's responsibility to cancel the service prior to the end of the free offer if they wish to avoid charges.

We employ stringent security measures to ensure that your payment details remain confidential and secure.